

No. B-150645
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE NOTICE OF INTENTION
TO MAKE A PROPOSAL OF
VICEROY HOMES LTD.

ADMINISTRATIVE CHARGE ORDER

BEFORE)) THURSDAY, THE 19TH
) THE HONOURABLE JUSTICE VOITH)
) DAY OF NOVEMBER, 2015

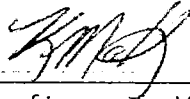
ON THE APPLICATION of Viceroy Homes Ltd. ("VHL") coming on for hearing at Vancouver, British Columbia on November 19, 2015 and on hearing Katie Mak, counsel for VHL, Vicki Tickle, counsel for the Proposal Trustee and no one else appearing although duly served;

THIS COURT ORDERS that:

1. The time for service of the Notice of Application herein be and is hereby abridged and the Notice of Application is properly returnable today and service hereof upon any interested party other than those parties on the service list maintained by counsel to VHL in this matter is hereby dispensed with.
2. The Administrative Charge, as defined and granted by Order of this Honourable Court on July 30, 2015, is hereby increased to \$250,000, to be allocated by further Order of this Court or agreement by interested parties.

3. Approval as to the form of the Order herein by counsel appearing, other than counsel for VHL, be and is hereby dispensed with.

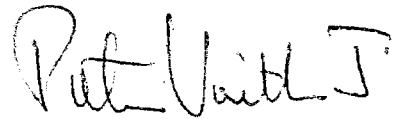
THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Lawyer for Viceroy Homes Ltd.
Lawyer: Katie G. Mak



BY THE COURT



Registrar in Bankruptcy

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Order Made After Application

File No.: 41507-0002

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LAWYER: Katie G. Mak
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